

**MALPRACTICE – INITIAL INTERVIEW**

Date of Interview: \_\_\_\_\_ Attorney: \_\_\_\_\_

Referred by: \_\_\_\_\_

**CONTACT PERSON (if different than injured party):**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Home Phone #: (\_\_\_\_\_) \_\_\_\_\_ Work Phone #: (\_\_\_\_\_) \_\_\_\_\_

Relationship to Injured Party: \_\_\_\_\_

**INJURED PARTY:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Home Phone #: (\_\_\_\_\_) \_\_\_\_\_ Work Phone #: (\_\_\_\_\_) \_\_\_\_\_

Date of Birth: \_\_\_\_\_ SS#: \_\_\_\_\_

Marital Status:

Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_ Widowed \_\_\_\_\_

Children: \_\_\_\_\_

\_\_\_\_\_

Parents or Spouse: \_\_\_\_\_

\_\_\_\_\_

Parents/Spouse DOB: \_\_\_\_\_ SS#: \_\_\_\_\_

Alternative Contact: \_\_\_\_\_

Relative/friends in area) Address: \_\_\_\_\_

**EMPLOYMENT INFORMATION – INJURED PARTY:**

Current/Latest Employer: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Position: \_\_\_\_\_ Salary: \_\_\_\_\_

Dates of Employment: \_\_\_\_\_

Previous Employers: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please provide income tax returns for last five years.

**MEDICAL INFORMATION – INJURED PARTY:**

Description of injury sustained due to negligence: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date of occurrence of injury: \_\_\_\_\_

Date of discovery of injury: \_\_\_\_\_

Estimated Statute of Limitations expiration date: \_\_\_\_\_

Limitations due to injury: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Photographs needed of injury? Yes \_\_\_\_\_ No \_\_\_\_\_

Date of alleged medical negligence: \_\_\_\_\_

Description of alleged medical negligence: \_\_\_\_\_

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Name of allegedly negligent person: \_\_\_\_\_

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Address: \_\_\_\_\_

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Witnesses to alleged negligence: \_\_\_\_\_

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Pre-existing Medical Conditions: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Family Doctor at time of incident: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Family Doctor(s) prior to incident: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Requesting billing information from all providers? Yes \_\_\_\_\_ No \_\_\_\_\_

**PHYSICIANS / OUTPATIENT CLINICS / HOSPITALS**

**Prior treatment:**

#1 – Name: \_\_\_\_\_

Specialty of doctor / type of clinic: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Dates of visit or admission: \_\_\_\_\_

Obtain which records? \_\_\_\_\_

#2 – Name: \_\_\_\_\_

Specialty of doctor / type of clinic: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Dates of visit or admission: \_\_\_\_\_

Obtain which records? \_\_\_\_\_

#3 – Name: \_\_\_\_\_

Specialty of doctor / type of clinic: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Dates of visit or admission: \_\_\_\_\_

Obtain which records? \_\_\_\_\_

(Use separate sheet for additional providers)

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**Prior treatment:**

#1 – Name: \_\_\_\_\_

Specialty of doctor / type of clinic: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Dates of visit or admission: \_\_\_\_\_

Obtain which records? \_\_\_\_\_

#2 – Name: \_\_\_\_\_

Specialty of doctor / type of clinic: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Dates of visit or admission: \_\_\_\_\_

Obtain which records? \_\_\_\_\_

#3 – Name: \_\_\_\_\_

Specialty of doctor / type of clinic: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Dates of visit or admission: \_\_\_\_\_

Obtain which records? \_\_\_\_\_

(Use separate sheet for additional providers)

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Specialty of doctor / type of clinic: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Dates of visit or admission: \_\_\_\_\_

Obtain which records? \_\_\_\_\_

#2 – Name: \_\_\_\_\_

Specialty of doctor / type of clinic: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_

Dates of visit or admission: \_\_\_\_\_

Obtain which records? \_\_\_\_\_

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